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NOTICES

Notice No.	20250717-57	Notice Date	17 Jul 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of HEALTHCARE GLOBAL ENTERPRISES LIMITED		
Attachments	Letter of Offer.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offer under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offer under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open offer is made by HECTOR ASIA HOLDINGS II PTE. LTD. ("ACQUIRER") (Hereinafter referred to as Acquirer) along with HECTOR ASIA HOLDINGS I PTE. LTD. ("PAC 1"), KKR ASIA IV FUND INVESTMENTS PTE. LTD. ("PAC 2"), and KIA EBT II Scheme 1 ("PAC 3") (PAC 1, PAC 2, and PAC 3 are collectively referred to as the "PACs") to the Public Shareholders of HEALTHCARE GLOBAL ENTERPRISES LIMITED ("Target Company") for cash at a price of **Rs. 504.41 (Indian Rupees Five Hundred and Four point Four One Only)**, payable in cash to acquire to **3,70,90,327 (Three Crores Seventy Lakhs Ninety Thousand Three Hundred and Twenty-Seven)** Fully Paid-up Equity shares of face value of Rs. 10.00/- (Indian Rupees Ten Only) each representing 26% (Twenty Six Percent) of the voting share capital of the Target Company, pursuant to and in compliance with the provisions of Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011") from the Eligible Equity Shareholders. This Open Offer is made pursuant to and in compliance with the provisions of Regulation 3(1), Regulation 4, and other applicable regulations of the SEBI (SAST) Regulations **from July 21, 2025, Monday, to August 01, 2025, Friday.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
July 17, 2025